CONTENTS /YEARBOOK 2013

Maersk's *Triple E-class* 18,000TEU capacity units enter service in 2013

OVERVIEW

A CHECKERED PAST

Ocean carriers have had a torrid time, due to the economic climate, but there has been better news for terminal operators and lessors.

P04

TRADELANE REVIEW

TRADE IN TURMOIL Global economic uncertainty inevitably

affects trade, and the past few years have been no exception, with container traffic volumes highly volatile. Long-term though, the prospects appear relatively sound.

CARRIER OVERVIEW

UNLUCKY FOR SOME

The New Year could be a bit of a lottery for most ocean carriers, as they brace themselves for turbulent times ahead.

117

PORTS & TERMINALS

BUILDING BLOCS

The globe's leading terminal operating companies are becoming stronger as they take control of many of the new concessions on offer. *Containerisation International* reviews this sector of the container industry.

P25



BOX BUILDING

A FALL IN PRODUCTION

Fewer containers were likely to be produced in 2012 than the previous year and the pressure is also on for 2013.

۷۵

LEASING REVIEW

UNCERTAIN TIMES

The past three years have seen lessors post better levels of profitability, but, asks *Containerisation International*, are these good times coming to an end? **P36**

TECH DIFFERENCE

LOOKING AHEAD

The need for companies to cut costs and raise efficiency levels will see further investment in IT and automated handling systems.

P40

32

